# ENERGY STORAGE

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### Agenda

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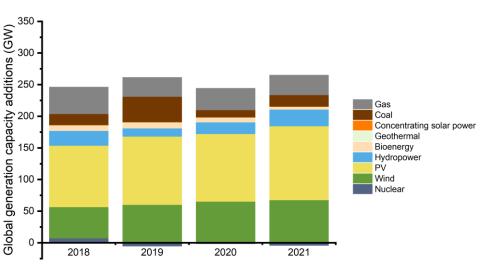


# 01

# WHY DO WE NEED STORAGE?



#### Solar and wind have won the energy race



- Solar PV and wind account for > 50% of global net generation capacity additions
- Significant and continued cost reductions: cheaper than new coal and gas, and cheaper than 80% of global operating coal



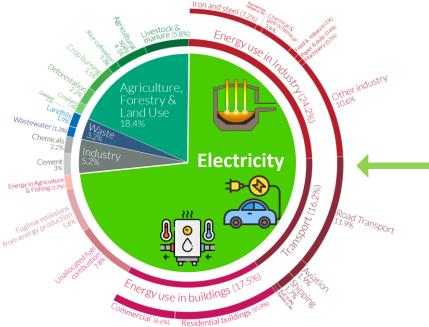
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#### 34 of global emissions are energy-related

#### Global greenhouse gas emissions by sector



This is shown for the year 2016 – global greenhouse gas emissions were 49.4 billion tonnes  $\mathrm{CO}_2\mathrm{eq}$ .



Pathway to decarbonized energy:

- 100% renewable electricity
- Electrified transport, heat and industry





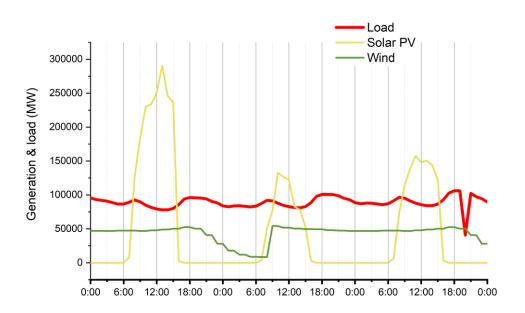
Our Worldin Data.org – Research and data to make progress against the world's largest problems.

Source: Climate Watch, the World Resources Institute (2020). Licensed under CC-BY by the author Hannah Ritchie (2020).



# Balancing of variable solar and wind generation

Challenge: the variable nature of solar and wind

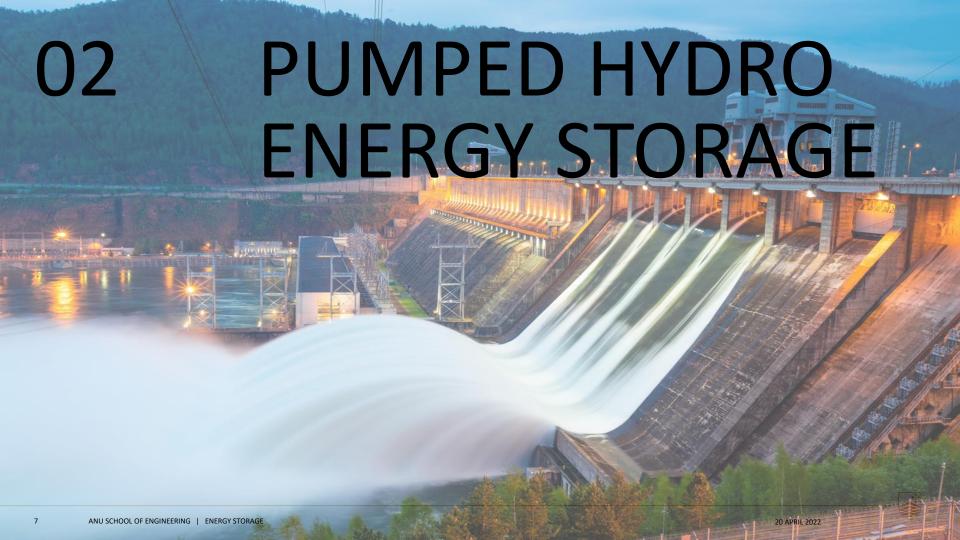


#### Balancing solar PV and wind:

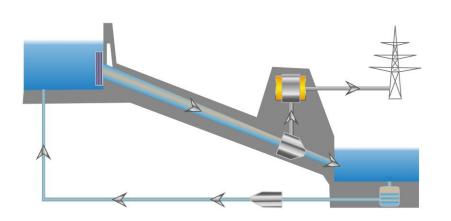
- Flexible generation (hydroelectricity, gas, bio etc.)
- Storage (pumped hydro, battery etc.)
- Interconnection
- Demand response

The lowest-cost solution is often an optimal combination of several measures.





#### How does pumped hydro work?



- Two reservoirs with different altitudes ("head")
- Connected by a pipe or tunnel
- Charging: water pumped from lower reservoir to upper reservoir when generation > demand
- Discharging: water flows from the upper reservoir to the lower reservoir through a turbine when demand > generation



20 APRIL 2022

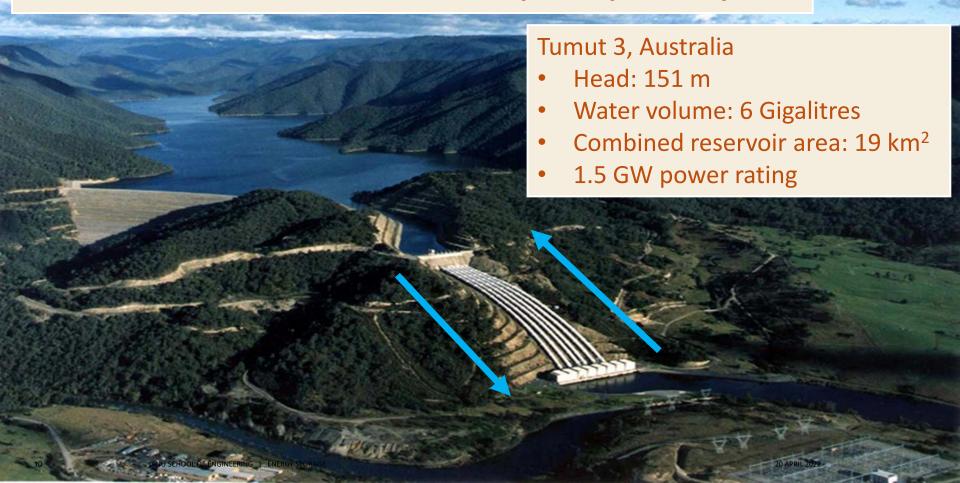
#### Pumped hydro dominates the storage market

Figure ES8: Global operational electricity storage power capacity by technology, mid-2017 Thermal Chilled Water Thermal Storage 4% Storage 160 Heat Thermal Storage Ice Thermal Storage 2% 140 Molten Salt Thermal Storage 75% **GW** rated power 15% Other Thermal Storage Electro-Electro-chemical Capacitor 4% chemical Flow Battery Lead-acid Battery 3% 80 Lithium Polymer Battery | 0% Lithium-ion Battery 59% Nickel-based Battery 2% 40 Other Electro-chemical 19% Sodium-based Battery 20 Sodium Sulphur Battery 3% Vanadium Redox Flow Battery Electro-mechanica Electro-Compressed Air Storage 59% mechanical Flywheel 0.0 0.5 1.0 2.0 2.5 3.0 GW rated power



20 APRIL 2022

### Conventional river-based pumped hydro





#### Off-river vs on-river pumped hydro

- ✓ ~100 times more sites be very choosy
- ✓ Fast construction (2-4 years)
- ✓ Low environmental and social pushback
- ✓ Lower costs
  - Larger head
  - Minimal flood control

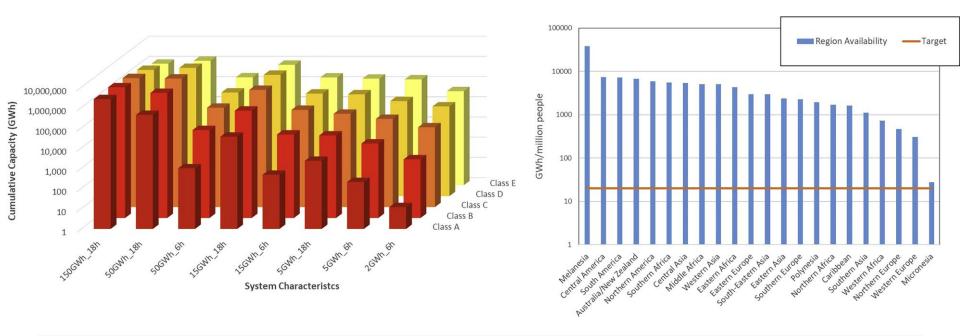


#### Global atlas of off-river pumped hydro



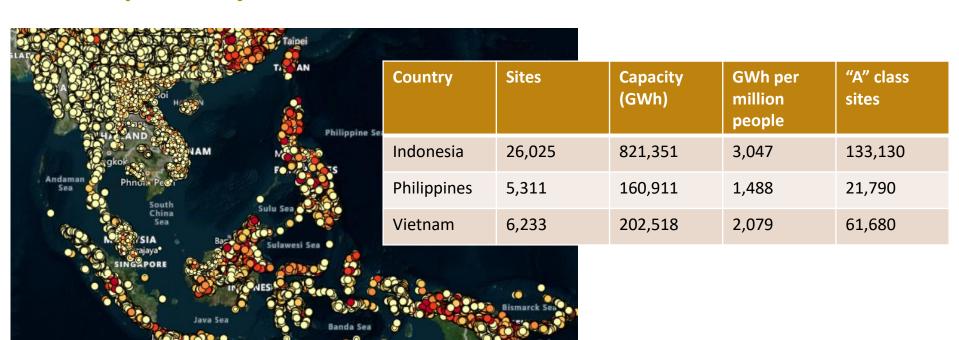


#### Distribution of pumped hydro resource



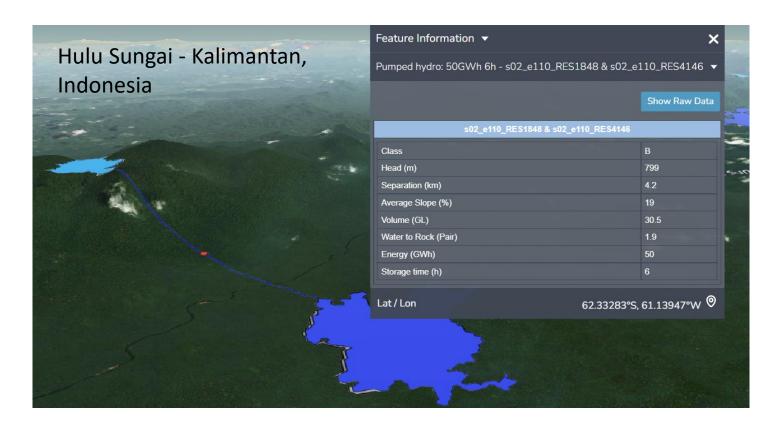
- Required storage to support 100% renewable electricity: 20 GWh per million people
- Every UN sub-region, except for Micronesia, Northern and Western Europe, and Western Africa has more than 1,000 GWh of storage capacity per million people

#### Pumped hydro sites in Southeast Asia



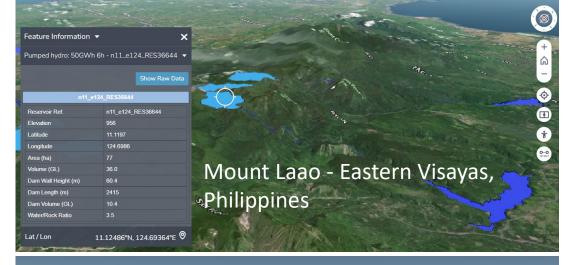


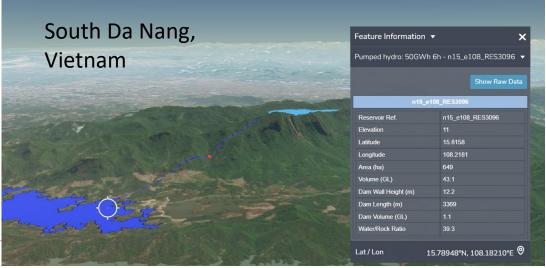
#### 3D Visualization of identified sites





#### 3D Visualization of identified sites

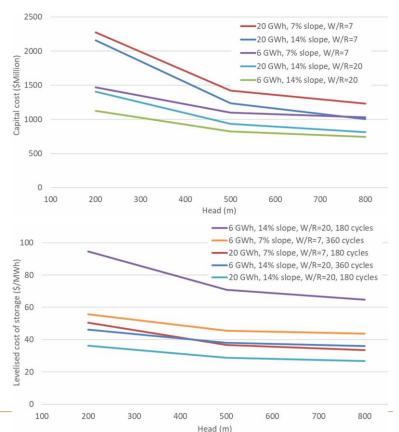






#### Cost of off-river pumped hydro

- Energy cost (\$/GWh) + power cost (\$/GW)
- Energy cost: mostly of the cost of reservoir construction. Can be minimized by large head and large water to rock ratio.
- Power cost: the cost of the water conveyance and the powerhouse. Can be minimized by large head and large slope of the pipe/tunnel.
- Larger systems are usually cheaper on a per unit basis.





#### **Environmental impacts**

- Land requirement:  $3 m^2$  per person
- Land requirement of solar PV to supply 10 MWh per capita per year: 60  $m^2$  per person
- Water requirement: 3 litres per person per day for initial fill (~ 20s of a typical daily shower). Occasional top-ups may be required by evaporation and rainfall are balanced in many places



#### Pumped hydro projects in Southeast Asia

### Indonesia moves forward with 1 GW pumped storage hydropower plant

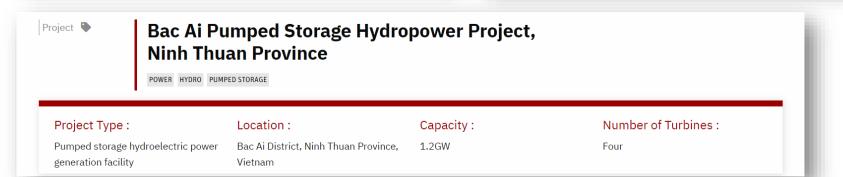
The World Bank has agreed to finance part of a project owned by Indonesian stateowned utility, PLN. The facility is planned to enable a larger penetration of renewable energy to provide with power two large demand centers in West Java.

SEPTEMBER 13, 2021 EMILIANO BELLINI

P6bn pumped hydro storage project to be built in Philippines

OUT-LAW NEWS | 26 Jan 2021 | 12:35 am |







#### Summary of pumped hydro energy storage

- Pumped hydro is the low-cost, mature, large-scale storage solution
- Vast numbers of potential off-river pumped hydro sites in most regions of the world, far exceeding the number required to support 100% variable renewable electricity systems
- Off river PHES is likely to have low environmental impact and low water consumption

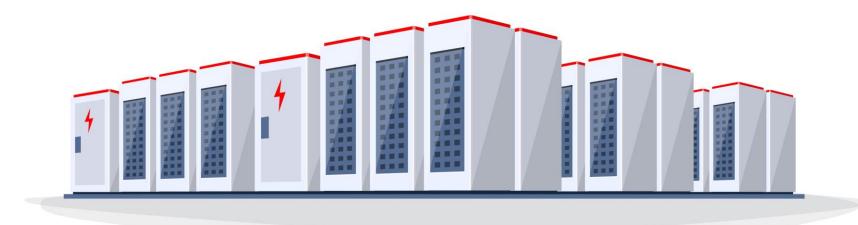


### Any questions?

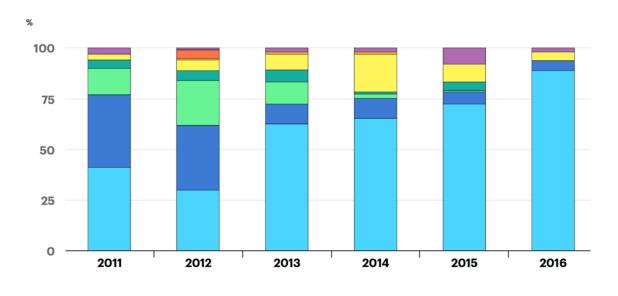


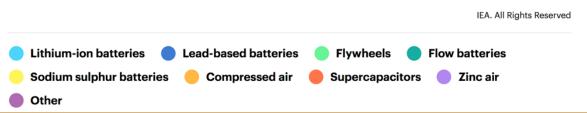


### 03 BATTERY STORAGE



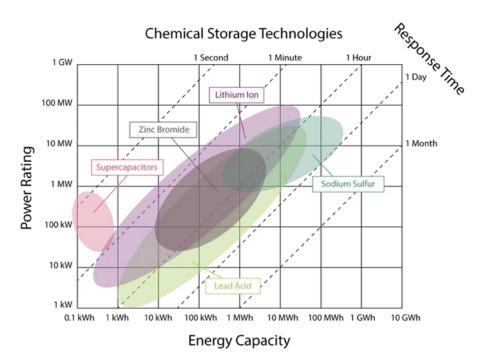
#### Non-pumped hydro grid-scale storage

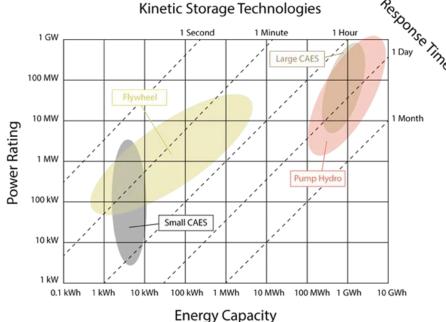






# Pumped hydro and batteries are highly complementary

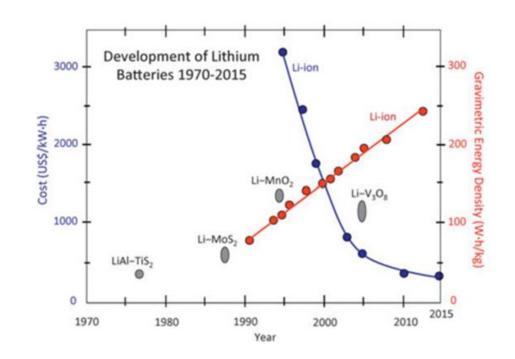






#### The Emergence of Battery Storage

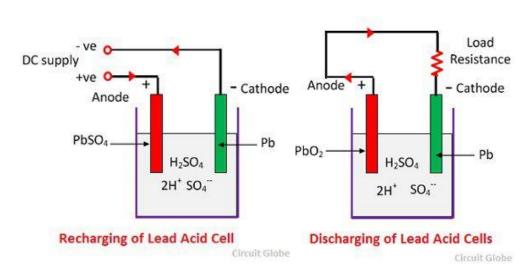
- High power and fast power response
- Compact
- Modularity
- Geographical distribution
- Getting affordable





#### Lead-Acid

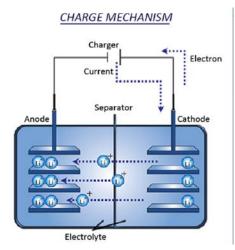
- Charge (H+) transport via liquid or gel (sulfuric) acid electrolyte
- Energy stored via lead electrodes (and also electrolyte)
- Well-established
- Low-energy density
- Shallow depth-of-discharge
- 'Advanced' lead-acid offers better DoD and higher charging rates
- But, low prospects for power system applications

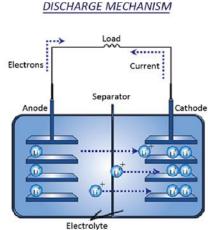




#### Lithium-ion (various lithium chemistries)

- Currently the dominant technology (mobile and stationary energy)
- Energy stored in electrodes via interactions of Li+ ions (eg. In graphite)
- Non-aqueous electrolyte (ex: LiPF6)
  facilitate charge (Li+) transport between
  electrodes
- Many electrode chemistries -> determines properties (E, P, density, cycles, safety)
- High power to energy ratio possible; high energy density

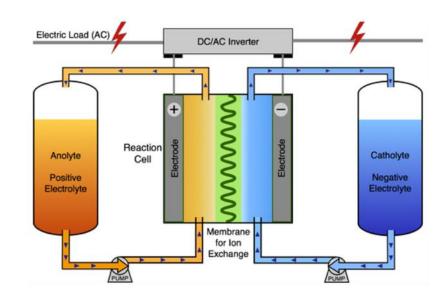






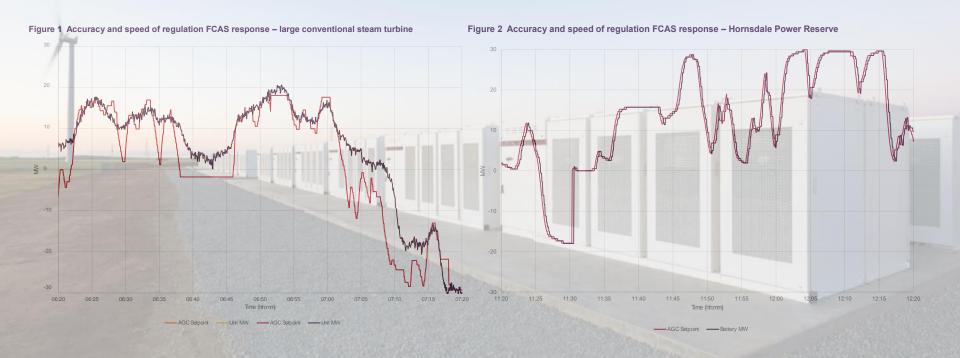
#### Flow batteries (Redox batteries)

- Commercially less mature, high research attention
- Energy stored in electrolyte; pumped to/from tanks/electrodes
- Various electrolyte chemistries (eg: Vanadium solution); low reaction rate
- High energy to power ratio; low energy density
- Suited for medium-term storage applications





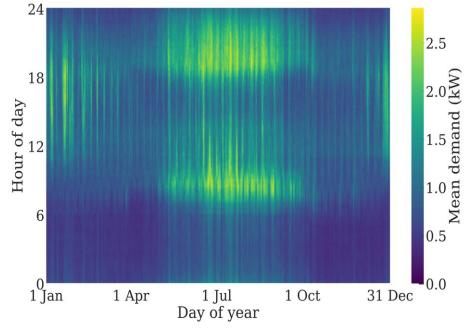
#### Batteries providing ancillary services

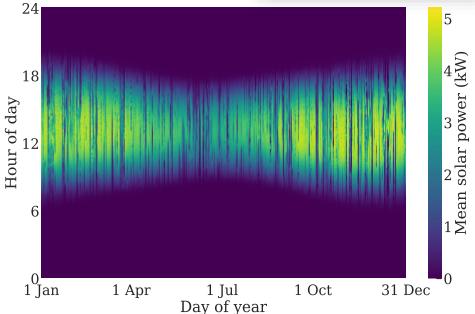




#### Demand side analysis



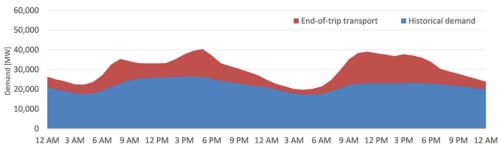


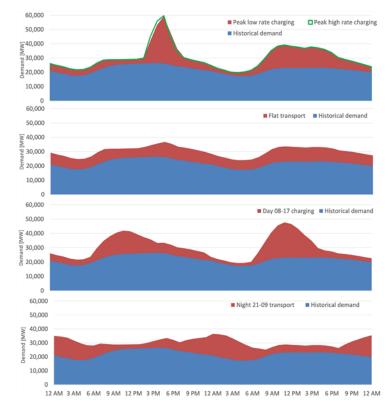




#### Batteries in electric vehicles









#### Integrating battery storage into the grid

- How do we best use battery storage and power electronics to provide voltage and frequency stability?
- How best can battery storage and power electronics provide inertia and system strength?
- How do you share a synchronisation signal (i.e. timing consensus) across millions of distributed devices?



### Any questions?



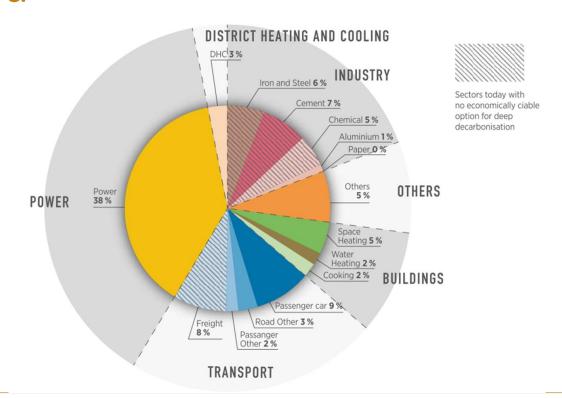


### 04 HYDROGEN





# Sectors that are difficult to be directly electrified





#### Properties of hydrogen

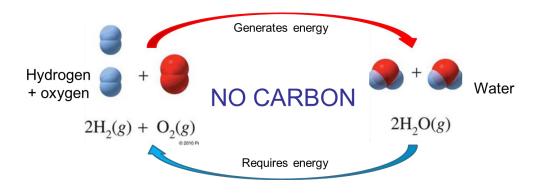
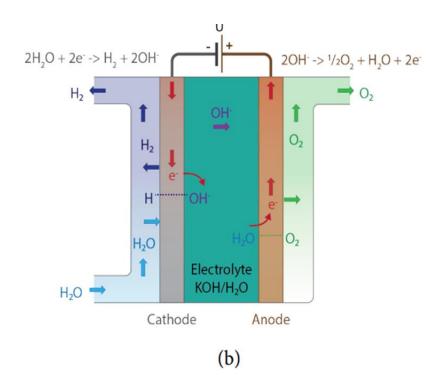


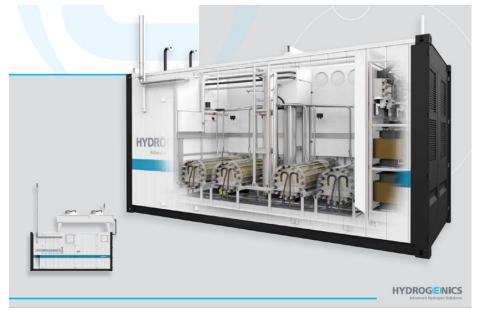
Table 2. Physical properties of hydrogen

Property	Hydrogen	Comparison
Density (gaseous)	0.089 kg/m³ (0°C, 1 bar)	1/10 of natural gas
Density (liquid)	70.79 kg/m³ (-253°C, 1 bar)	1/6 of natural gas
Boiling point	-252.76°C (1 bar)	90°C below LNG
Energy per unit of mass (LHV)	120.1 MJ/kg	3x that of gasoline
Energy density (ambient cond., LHV)	0.01 MJ/L	1/3 of natural gas
Specific energy (liquefied, LHV)	8.5 MJ/L	1/3 of LNG



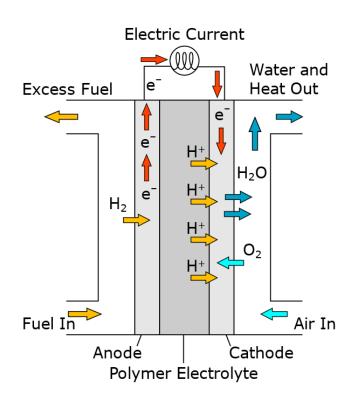
#### Hydrogen production - electrolysers







#### Hydrogen combustion – fuel cell





SureSource 1500™ – 1.4 Megawatts https://www.fuelcellenergy.com/



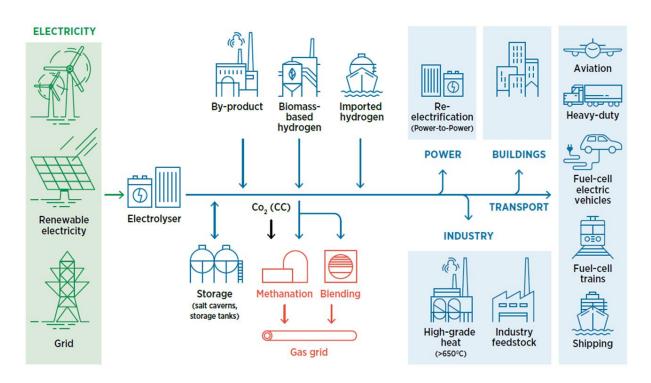






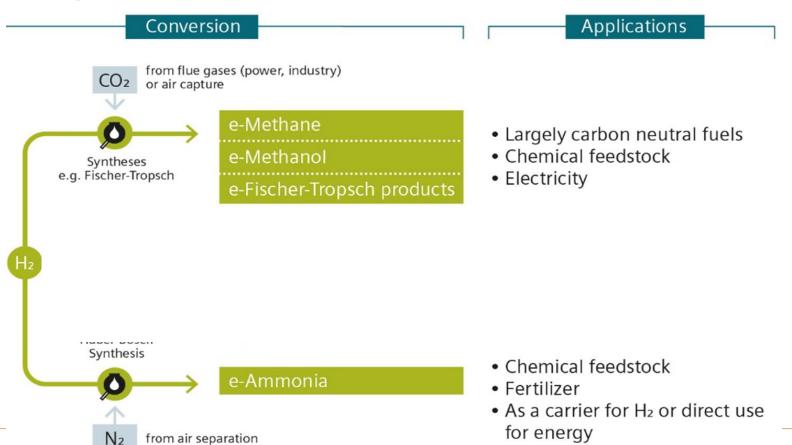
#### Power to X options

Figure: Integration of VRE into end-uses by means of hydrogen



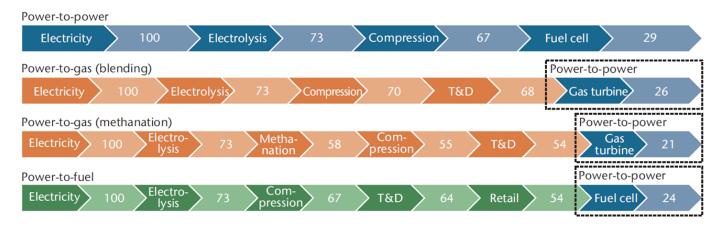


#### Hydrogen derivatives and e-fuels



#### Hydrogen as energy storage

Figure 6: Current conversion efficiencies of various hydrogen-based VRE integration pathways

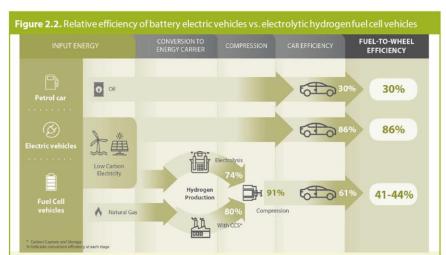


Note: The numbers denote useful energy; except for gas turbines, efficiencies are based on HHV; the conversion efficiency of gas turbines is based on LHV.

KEY POINT: Total round-trip efficiencies of hydrogen-based energy storage applications are low.



#### Hydrogen efficiencies



Source: CCC analysis.

Notes: The diagram shows the indicative efficiency of using a given amount of zero-carbon electricity in powering a car. Whilst in practice each of the efficiency numbers could vary, this would not be sufficient to change the conclusion that electric vehicles provide a much more efficient solution for powering vehicles than use of electrolytic hydrogen in a hydrogen fuel cell vehicle.

Figure 1.2. Relative efficiency of heating: electricity in heat pumps vs. electrolytic hydrogen in boilers **TOTAL EFFICIENCY** 230-410% electricity grid heat pump 0 74% 87% low-carbon 62% electricity electrolyser gas boiler

Source: CCC analysis.

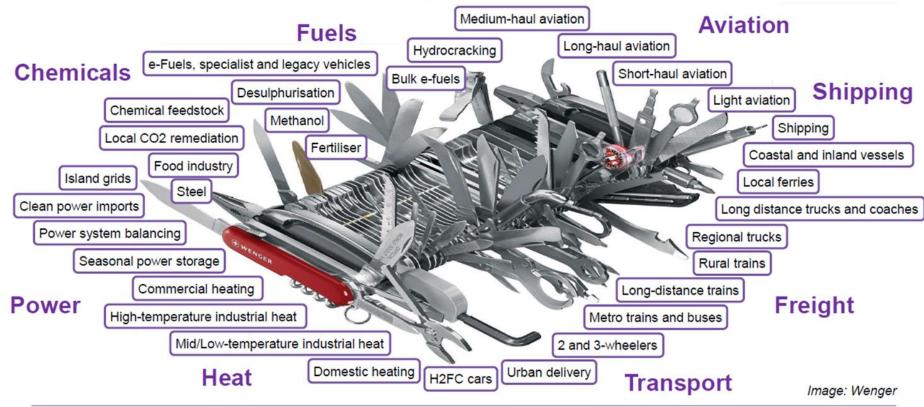
Notes: The diagram shows the indicative efficiency of using a given amount of zero-carbon electricity in delivering heat for buildings. Whilst in practice each of the efficiency numbers could vary, this would not be sufficient to change the conclusion that heat pumps provide a much more efficient solution for providing heat from zero-carbon electricity than use of electrolytic hydrogen in a boiler.

gas grid



#### Hydrogen: The Swiss Army Knife





25 May 2021

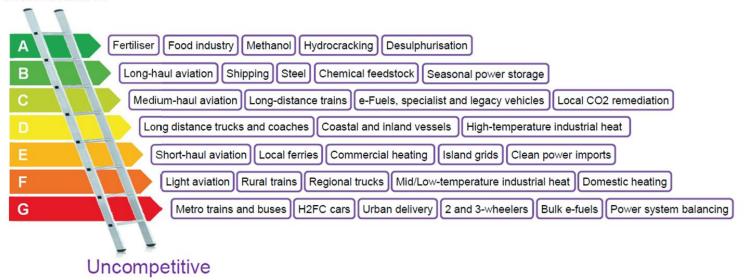


#### Ranking hydrogen applications

#### **Hydrogen: The Ladder**

Liebreich Associates

Unavoidable



Source: Liebreich Associates Concept: Adrian Hiel/Energy Cities

1 25 May 2021



### Any questions?





#### Reading materials

- A review of pumped hydro energy storage (provided)
- Global Atlas of Closed-Loop Pumped Hydro Energy Storage (provided)
- Global Pumped Hydro Atlas: <a href="http://re100.eng.anu.edu.au/global/index.php">http://re100.eng.anu.edu.au/global/index.php</a>
- Proof of Energy Storage Chapter, "Transitioning to a Prosperous, Resilient and Carbon-Free Economy" (provided)
- Proof of Hydrogen Economy Chapter, "Transitioning to a Prosperous, Resilient and Carbon-Free Economy" (provided)

